

# Pacific Journal of Mathematics

**RECIPROCITY AND JACOBI SUMS**

JOSEPH BARUCH MUSKAT

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Recently N. C. Ankeny derived a law of  $r$ th power reciprocity, where  $r$  is an odd prime:

$q$  is an  $r$ th power residue, modulo  $p \equiv 1 \pmod{r}$ , if and only if the  $r$ th power of the Gaussian sum (or Lagrange resolvent)  $\tau(\chi)$ , which depends upon  $p$  and  $r$ , is an  $r$ th power in  $GF(q^f)$ , where  $q$  belongs to the exponent  $f \pmod{r}$ .

$\tau(\chi)^r$  can be written as the product of algebraic integers known as Jacobi sums. Conditions in which the reciprocity criterion can be expressed in terms of a single Jacobi sum are presented in this paper.

That the law of prime power reciprocity is a generalization of the law of quadratic reciprocity is suggested by the following formulation of the latter:

If  $p$  and  $q$  are distinct odd primes, then  $q$  is a quadratic residue  $\pmod{p}$  if and only if  $(-1)^{(p-1)/2} p = \tau(\psi)^2$  is a quadratic residue  $\pmod{q}$ . Here  $\psi$  denotes the nonprincipal quadratic character modulo  $p$  (the Legendre symbol) and

$$\tau(\psi) = \sum_{n=1}^{p-1} \psi(n) e^{2\pi i n/p}$$

is a Gaussian sum.

A complete statement of Ankeny's result is the following:

Let  $r$  be an odd prime.  $Q(\zeta_r)$  will denote the cyclotomic field obtained by adjoining  $\zeta_r = e^{2\pi i/r}$  to the field of rationals  $Q$ .

Let  $p$  be a prime  $\equiv 1 \pmod{r}$ . Let  $\chi$  denote a fixed primitive  $r$ th power multiplicative character  $\pmod{p}$ . Define the Gaussian sum

$$\tau(\chi^k) = \sum_{n=1}^{p-1} \chi^k(n) e^{2\pi i n/p}, \quad r \nmid k.$$

Let  $q$  be a prime distinct from  $r$ , belonging to the exponent  $f \pmod{r}$ . Then

$$\tau(\chi)^{q^f-1} = [\tau(\chi)^r]^{(q^f-1)/r} \equiv \chi(q)^{-f} \pmod{q}.$$

Consequently, if  $\mathfrak{q}$  is any one of the prime ideal divisors of the ideal  $(q)$  in  $Q(\zeta_r)$ ,  $q$  is an  $r$ th power  $\pmod{p}$  if and only if  $\tau(\chi)^r$  is an  $r$ th power in  $Q(\zeta_r)/\mathfrak{q}$ , a field of  $q^f$  elements; i.e.,

$$(1) \quad \chi(q) = 1 \text{ if and only if } \tau(\chi)^r \equiv \beta^r \pmod{\mathfrak{q}}$$

for some  $\beta \in Q(\zeta_r)$  [1, Th. 2] .

The following properties of the Gaussian sums are well known:  
 Assume  $k \not\equiv 0 \pmod r$ .

$$(2) \quad \tau(\chi^k)\tau(\chi^{-k}) = p$$

$$\tau(\chi^k) \notin Q(\zeta_r), \text{ but } \tau(\chi^k)^t/\tau(\chi^{kt}) \in Q(\zeta_r) .$$

In particular,

$$\tau(\chi^k)^r \in Q(\zeta_r) .$$

During the nineteenth century several people worked on special cases of the problem solved by Ankeny. C. G. J. Jacobi treated  $r = 3$  in [3]. Using Cauchy's result that

$$\tau(\chi)^q/\tau(\chi^q) \equiv \chi(q)^{-q} \pmod q, \quad [6, p. 108]$$

T. Pepin showed that if  $q \equiv \pm 1 \pmod r$ , then  $\chi(q) = 1$  if and only if  $\tau(\chi)^r/\tau(\chi^q)^r$  is an  $r$ th power residue  $\pmod q$ , ([6, pp. 117, 120]).

Define the Jacobi sums

$$\pi(\chi^a, \chi^b) = \sum_{n=2}^{p-1} \chi^a(n)\chi^b(1-n) = \sum_{j=0}^{r-1} c_j \zeta_r^j .$$

If  $r$  does not divide  $a, b$ , or  $a + b$ ,

$$\pi(\chi^a, \chi^b) = \tau(\chi^a)\tau(\chi^b)/\tau(\chi^{a+b}) ,$$

so by (2)

$$(3) \quad \pi(\chi^a, \chi^b)\pi(\chi^{-a}, \chi^{-b}) = p .$$

(For information on Jacobi sums see [2, Ch. 20])

$\tau(\chi)^r$  can be expressed as a product of Jacobi sums, as follows:

$$\tau(\chi)^r = \tau(\chi)\tau(\chi^{r-1}) \prod_{j=1}^{r-2} \tau(\chi)\tau(\chi^j)/\tau(\chi^{j+1}) = p \prod_{j=1}^{r-2} \pi(\chi, \chi^j), \text{ by (2) .}$$

For  $r = 3$ ,  $\tau(\chi)^r = p\pi(\chi, \chi)$ , so that knowing  $\pi(\chi, \chi)$  gives complete information about reciprocity. For  $r > 3$ , however, it is often necessary to consider products of Jacobi sums. Some cases where  $\pi(\chi, \chi)$  itself gives complete information about reciprocity are described in the following two theorems:

*Notation.* For brevity, let  $\pi[t] = \pi(\chi^t, \chi^t)$ . Let  $\pi[1] = \sum_{j=0}^{r-1} c_j \zeta_r^j$ . Then

$$\pi[t] = \sum_{j=0}^{r-1} c_j \zeta_r^{jt} .$$

Let 2 belong to the exponent  $s(\bmod r)$ .

LEMMA.  $\pi[t]^{q^h} \equiv \pi[tq^h](\bmod q)$ .

*Proof.*

$$\pi[t]^{q^h} = \left[ \sum_{j=0}^{r-1} c_j \zeta_r^{jt} \right]^{q^h} \equiv \sum_{j=0}^{r-1} c_j^q \zeta_r^{jtq^h} \equiv \sum_{j=0}^{r-1} c_j \zeta_r^{jtq^h} \equiv \pi[tq^h](\bmod q) .$$

THEOREM 1. Assume  $2^{r-1} \not\equiv 1(\bmod r^2)$ . If there exists an integer  $u$  such that  $q^u \equiv 2(\bmod r)$ , then  $\tau(\chi)^r$  is an  $r$ th power in  $\mathbb{Q}(\zeta_r)/\mathbb{q}$  if and only if  $\pi(\chi, \chi)$  is.

*Proof.* By an identity attributed to Cauchy, [6, p. 112]

$$\begin{aligned} \tau(\chi)^{2^s-1} &= \pi[1]^{2^s-1} \pi[2]^{2^s-2} \pi[4]^{2^s-3} \dots \pi[2^{s-2}]^2 \pi[2^{s-1}] \\ &= \prod_{j=0}^{s-1} \pi[2^j]^{2^s-j-1} = \prod_{j=0}^{s-1} \pi[q^{uj}]^{2^s-j-1} \\ (4) \quad &= \beta^r \prod_{j=0}^{s-1} \pi[q^{uj}]^{q^u(s-j-1)}, \quad \text{for some } \beta \in \mathbb{Q}(\zeta_r) . \end{aligned}$$

To the  $j$ th factor of the product in (4) apply the lemma with  $t = 1$  and  $h = uj$ :

$$\begin{aligned} \tau(\chi)^{2^s-1} &\equiv \beta^r \prod_{j=0}^{s-1} \pi[q^0]^{q^u(s-1)} \equiv \beta^r \pi[1]^{s q^u(s-1)} \\ &\equiv \gamma^r \pi[1]^{2^s-1} (\bmod q), \quad \text{for some } \gamma \in \mathbb{Q}(\zeta_r) . \end{aligned}$$

Since  $r^2 \nmid 2^{r-1} - 1$ ,  $r \nmid (2^s - 1)/r$ . Also,  $r \nmid 2^{s-1}s$ . It follows that  $\tau(\chi)^r$  is an  $r$ th power in  $\mathbb{Q}(\zeta_r)/\mathbb{q}$  if and only if  $\pi(\chi, \chi)$  is.

EXAMPLE.  $r = 7, q = 3, s = 3, u = 2$ .

$$\begin{aligned} \tau(\chi)^7 &= \pi[1]^4 \pi[2]^2 \pi[4] = \beta^7 \pi[1]^{3^4} \pi[3^2]^{3^2} \pi[3^4]^{3^0} \\ &\equiv \beta^7 [\pi[1]^{3^4}]^3 \equiv \beta^7 \pi[1]^{3^4 \cdot 3} (\bmod 3) . \end{aligned}$$

(A different treatment of the example was given in [5, p. 351].)

THEOREM 2. Assume  $2^{r-1} \not\equiv 1(\bmod r^2)$ ,  $r > 3$ , and  $s \equiv 2(\bmod 4)$ . If there exists an integer  $v$  such that  $q^v \equiv 4(\bmod r)$ , then  $\tau(\chi)^r$  is an  $r$ th power in  $\mathbb{Q}(\zeta_r)/\mathbb{q}$  if and only if  $\pi(\chi, \chi)$  is.

*Proof.*

$$\tau(\chi)^{2^s-1} = \prod_{j=0}^{s/2-1} \pi[2^{2j}]^{2^s-1-2j} \pi[2^{2j+1}]^{2^s-2-2j}$$

$$\begin{aligned}
 &= \prod_{j=0}^{s/2-1} \pi[q^{vj}]^{2s-1-2j} \pi[2q^{vj}]^{2s-2-2j} \\
 (5) \quad &= \beta^r \prod_{j=0}^{s/2-1} \pi[q^{vj}]^{2q^{v(s/2-1-j)}} \pi[2q^{vj}]^{q^{v(s/2-1-j)}},
 \end{aligned}$$

for some  $\beta \in Q(\zeta_r)$ ,

$$(6) \quad \equiv \beta^r [\pi[q^0]^{2q^{v(s/2-1)}} \pi[2q^0]^{q^{v(s/2-1)}}]^{s/2} \pmod{q},$$

by applying the Lemma with  $h = vj$  and  $t = 1$ , then 2, to the  $j$ th factor of (5). Now apply the Lemma to the second factor of (6) with  $t = 2$ ,  $h = v(s - 2)/4$ :

$$\begin{aligned}
 \tau(\chi)^{2s-1} &\equiv \beta^r [\pi[1]^{2q^{v(s/2-1)}} \pi[2q^{v(s-2)/4}]^{q^{v(s-2)/4}}]^{s/2} \\
 &\equiv \beta^r [\pi[1]^{2q^{v(s/2-1)}} \pi[2 \cdot 4^{(s-2)/4}]^{q^{v(s-2)/4}}]^{s/2} \\
 &\equiv \gamma^r [\pi[1]^{2s-1} \pi[2^{s/2}]^{s^{s/2-1}}]^{s/2},
 \end{aligned}$$

for some  $\gamma \in Q(\zeta_r)$ ,

$$\equiv \gamma^r [\pi[1]^{2s-1} \pi[-1]^{2s/2-1}]^{s/2} \pmod{q}.$$

By (3)

$$\tau(\chi)^{2s-1} \equiv \gamma^r [p^{2s/2-1} \pi[1]^{2s-1} - 2^{s/2-1}]^{s/2} \pmod{q}.$$

Since  $r > 3$ ,  $q \not\equiv 1 \pmod{r}$ , so  $p$  is an  $r$ th power in  $Q(\zeta_r)/q$ .

$$\begin{aligned}
 2^{s-1} - 2^{s/2-1} &\equiv 1 \pmod{r}, \text{ so} \\
 \tau(\chi)^{2s-1} &\equiv \delta^r \pi[1]^{s/2} \pmod{q},
 \end{aligned}$$

for some  $\delta \in Q(\zeta_r)$ .  $r \nmid (2^s - 1)/r$ ,  $r \nmid s/2$ , and the theorem follows.

In Theorem 3 of [5] the above results were proved for the following values of  $q$ , under the restriction  $2^{r-1} \not\equiv 1 \pmod{r^2}$ :

- (a)  $q \equiv 2 \pmod{r}$ .
- (b)  $r > 3$ ,  $q \equiv -2 \pmod{r}$ .

Part (a) is included in Theorem 1. Part (b) has three cases:

If  $s$  is odd,  $(-2)^{s+1} = 2^s \cdot 2 \equiv 2 \pmod{r}$ . Theorem 1 applies, with  $u = s + 1$ .

If  $s \equiv 2 \pmod{4}$ ,  $(-2)^2 = 4$ . Theorem 2 applies, with  $v = 2$ .

If  $s \equiv 0 \pmod{4}$ ,  $(-2)^{s/2+1} = -(2)^{s/2} (2) \equiv 2 \pmod{r}$ . Theorem 1 applies, with  $u = s/2 + 1$ .

For certain small values of  $q$  and  $r$  it is possible to characterize when  $\chi(q) = 1$  in terms of the coefficients of  $\pi[1] \pmod{p}$ . Pepin gave the following three (the first not quite correctly).

Let  $r = 5$ .  $\chi(3) = 1$  if and only if  $c_1 \equiv c_4 \pmod{3}$  and

$$c_2 \equiv c_3 \pmod{3} \text{ [6, p. 132]}.$$

Let  $r = 7$ .  $\chi(3) = 1$  if and only if  $c_1 \equiv c_2 \equiv c_4 \pmod{3}$  and

$$c_3 \equiv c_5 \equiv c_6 \pmod{3} \text{ [6, pp.145-146] .}$$

$\chi(2) = 1$  if and only if  $c_0$  is odd [6, p.122] .

Analogous criteria for  $r = 5, q = 7$  and  $r = 7, q = 5$  can be found in [5, p.349].

A more general result, which yields only a sufficient condition, however, was suggested by Emma Lehmer [4], who proved it for  $r = 5$ .

**THEOREM 3:** *Assume  $2^{r-1} \not\equiv 1 \pmod{r^2}$ , and  $r > 3$ . Let  $g$  be a primitive root, modulo  $r$ . If  $c_g \equiv c_{g^3} \equiv c_{g^5} \equiv \dots \equiv c_{g^{r-2}} \pmod{q}$  and  $c_{g^2} \equiv c_{g^4} \equiv c_{g^6} \equiv \dots \equiv c_1 \pmod{q}$ , then  $q$  is an  $r$ th power residue  $\pmod{p}$ .*

*Proof.* Let  $\lambda = \sum_{j=0}^{\frac{r-3}{2}} \zeta_r^{g^{2j}}, \mu = \sum_{j=0}^{\frac{r-3}{2}} \zeta_r^{g^{2j+1}}$

$$\pi[1] = \sum_{j=0}^{r-1} c_j \zeta_r^j = \sum_{j=1}^{r-1} (c_j - c_0) \zeta_r^j \equiv (c_1 - c_0) \lambda + (c_g - c_0) \mu \pmod{q}.$$

Similarly,

$$\pi[g] \equiv (c_1 - c_0) \mu + (c_g - c_0) \lambda \pmod{q} .$$

If 2 is a quadratic residue, modulo  $r$ ,

$$\begin{aligned} \tau(\chi)^{2^{s-1}} &= \prod_{j=0}^{s-1} \pi[2^j]^{2^{s-j-1}} \equiv \prod_{j=0}^{s-1} [(c_1 - c_0) \lambda + (c_g - c_0) \mu]^{2^{s-j-1}} \\ &\equiv [(c_1 - c_0) \lambda + (c_g - c_0) \mu]^{2^{s-1}} \pmod{q} . \end{aligned}$$

If 2 is a quadratic nonresidue, modulo  $r$ ,

$$\begin{aligned} \tau(\chi)^{2^{s-1}} &= \prod_{j=0}^{s/2-1} \pi[2^{2j}]^{2^{s-1-2j}} \pi[2^{2j+1}]^{2^{s-2-2j}} \\ &\equiv [(c_1 - c_0) \lambda + (c_g - c_0) \mu]^{2^{(2^s-1)/3}} [(c_1 - c_0) \mu + (c_g - c_0) \lambda]^{(2^s-1)/3} \\ &\pmod{q} . \end{aligned}$$

In both cases  $\tau(\chi)^{2^{s-1}}$  has been shown to be an  $r$ th power in  $\mathbb{Q}(\zeta_r)/\mathbb{Q}$ . Since  $r \nmid (2^s - 1)/r$ ,  $\tau(\chi)^r$  is an  $r$ th power in  $\mathbb{Q}(\zeta_r)/\mathbb{Q}$ , and applying (1) yields the theorem.

**COROLLARY.** *Assume  $2^{r-1} \not\equiv 1 \pmod{r^2}$ . If  $c_1 \equiv c_2 \equiv \dots \equiv c_{r-1} \pmod{q}$ , then  $q$  is an  $r$ th power residue  $\pmod{p}$ .*

*Proof.* If  $r > 3$ , apply Theorem 3. If  $r = 3$ ,  $\tau(\chi)^3 \equiv (c_0 - c_1)^3 \pmod{q}$ .

A computation by John Brillhart shows that 1093 and 3511 are the only primes  $r$  less than  $2^{24}$  for which  $2^{r-1} \equiv 1 \pmod{r^2}$ .

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